VITA (Volunteer Tax Assistance) & TCE (Tax Counseling for the Elderly)

VITA Requirements

- 1. People who generally make \$64,000 or less
- 2. Persons with disabilities; and
- 3. Limited English-speaking taxpayers

TCE

- 1. Age 60 years and older
- 2. Specialize in questions about pensions & retirement-related issues

About VITA & TCE

- 1. Free services
- 2. Staffed by volunteers who must take & pass tax law training that meets or exceeds IRS standards
- 3. A quality review check is performed on every tax return prepared by a VITA or TCE volunteer.

VITA/TCE Locations Near LPL

Ohio Northern University—VITA 525 South Main Street Ada, OH 45810 (419) 722-23075 Services available February 27, 2025-March 27, 2024 Appointment required

United Way of Hancock County—VITA 206 Broadway Street Findlay, OH 45840 (419) 423-1432 Services available February 3, 2025-April 15, 2025 Appointment required

CAO of Logan 820 West Sandusky Avenue Bellefontaine, OH 43311 (937) 642-4986 Services available January 30, 2024-April 2, 2024 CAO of Shelby 930 Wapakoneta Ave. Sidney, OH 45365 (937) 642-4986 February 1, 2025-April 12, 2025

Henry County Senior Center 203 Rohrs St. Napoleon, OH 43545 (419) 599-5515 January 27, 2025- April 8, 2025

CAO of Champaign 40 Monument Square Urbana, OH 43078 (937) 642-4986 January 27, 2025-April 7, 2025